

ENSAR - Energy Brokers Portal for Sales Pipeline & Process Monitoring

- Ensar is a tool that Suppliers provide to their sales partners & brokers to submit their sales & see their commissions
- It analyses & automates sales onboarding for the brokers along with a detailed reporting feature
- Helps manage customers' database individually & group wise
- Access customer bills & account statement easily
- Brokers can raise tickets to resolve any issues with the supplier
- Automatically calculates commissions based on the setup in percentage or fixed pence amount per KWh
- Integrated with ECOES & XOSERVE; thus, meter details are updated automatically from the industry in just one click
- Synchs all EAC details and HH data for HH meters automatically
- Allows brokers to offer the portal to their customers for managing and updating their details
- Represents the Contract's life cycle and status in an easy graphical format
- An in-built e-sign functionality for contracts





ENSAR - Features

- Prices can be updated automatically with easy integration with suppliers
- Uplift can be added by brokers before generating the contracts
- Allows setting up customer groups and their contact details
- Sites can be added or removed in groups, allowing complete flexibility
- LOAs can be uploaded for customers
- Users can be created who can manage site(s) by allowing controlled, customized access as per their role
- VAT and CCL documents can be uploaded in one click
- Renewal reminders can be sent via letters

BENEFITS

- 1. Quotations are generated without EAC or AQ as the portal is directly linked with the Industry
- 2. E-sign functionality saves extra cost of buying DocuSign or Adobe etc.
- 3. In-built submission module enables automatic submission of signed contracts
- 4. Objection Module helps easily manage and track objections for the new sale using the
- 5. System provides the prices automatically
- 6. The ticketing system helps provide better customer service as it logs customer issues and tracks them to completion
- 7. Bird's eye view of prices across 5 years is available on a single screen
- 8. Build your own reports as needed with a built-in report module
- 9. Complete auditability and visibility of actions via the activity log
- 10. Customer Portal Enalytics can be accessed from Ensar's portal itself
- 11. Status of each contract can be easily tracked in a graphical format
- 12. Generate multi-site contracts at a single click